



Letter of Intent for a Planned Gift

As evidence of my desire to provide a legacy of support to Animal Outreach of Shelby County, I have made a provision for a gift to Animal Outreach of Shelby County in my estate plans. I also acknowledge that this gift commitment is revocable irrevocable (please check appropriate box).

Donor Name _____ Donor ID(s) _____

Address _____ City _____ State _____ ZIP _____

Cell Phone _____ Other Phone _____

Email Address _____

It is my intent to leave a legacy to Animal Outreach of Shelby County through my:

- Will IRA/Qualified Retirement Plan Assets Life Insurance Policy
 Living Trust Charitable Remainder/Lead Trust Other _____

I wish to inform Animal Outreach of Shelby County, for long-term planning purposes, that as of this date, the value of my gift is \$_____. (If gift is a percentage of the estate, please indicate the approximate value of that percentage.)

It is my desire that this gift be used to benefit Animal Outreach of Shelby County as follows:

Type of Fund Unrestricted Funds Other Fund (non-endowment)

Name of Fund _____

Notes _____

Public Acknowledgement

Gifts to Animal Outreach of Shelby County are publicly acknowledged in recognition and promotional efforts of the organization. If you wish to restrict certain publication permission, please check the appropriate box(es).

Do not publish while I am living: my name the gift amount

Do not publish after the gift is realized: my name the gift amount

Donor signature _____ Date _____

Donor signature _____ Date _____

Fundraiser signature _____ Date _____

Note: Please enclose a copy of all pertinent supporting documents (will, trust, designation form, etc.) for our files.